

# Detailed Course Coverage

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## **Introduction to IBC and Regulatory Framework (3 sessions)**

1. Restructuring laws in India prior to IBC, 2016
2. Objectives of the Code
3. Scheme of the Code
4. Four Pillars of IBC
5. Insolvency Professionals
6. Insolvency Professionals Agencies (IPAs)
7. Insolvency and Bankruptcy Board of India
8. Adjudicating Authorities: NCLT, NCLAT, and the Supreme Court of India
9. Insolvency Professional Entities
10. Legal and Regulatory Framework of the Code
11. Bankruptcy Law Reforms Committee

## **Corporate Insolvency (5 sessions)**

1. Insolvency Commencement
2. Moratorium, Appointment of IRP
3. Preparing for CIRP
4. Pre-appointment Duties
5. Running the Enterprise as a Going-Concern
6. Public Announcement
7. Constituting CoC
8. Collection and verification of claims of all creditors
9. CoC meetings
10. Information Memorandum
11. Inviting Resolution Applicants
12. Managing Stakeholders
13. Evaluation Matrix / Evaluation of Resolution Plans
14. Due Diligence of Resolution Applicants
15. Scrutinizing the Resolution Plans
16. Selecting the best Resolution Plan
17. Presentation of the Resolution Plans to the CoC
18. Negotiation on Resolution Plans
19. Approval and Implementation of Resolution Plan
20. Case Laws and Case Studies.

## **Corporate Liquidation (2 sessions)**

1. The Concept of Liquidation
2. Appointment of Liquidator
3. Collection and Verification of Claims of all creditors
4. Liquidation Estate and Asset Memorandum
5. Manner and Mode of Sale & Valuation of Assets

6. Reporting by IPs under Liquidation
7. Consultations with Stakeholders
8. Distribution of Proceeds
9. Case Laws and Case Studies

#### **Personal Guarantors to Corporate Debtor (3 sessions)**

1. Personal Guarantors to Corporate Debtors – Insolvency.
2. Personal Guarantors to Corporate Debtors – Bankruptcy.
3. Practical Aspects and Case laws.

#### **Pre-Pack Insolvency Resolution Process (2 sessions)**

1. Jurisdiction, Benefits and Concerns of Pre- Pack
2. Availability & Initiation of Pre- Pack
3. Role of Resolution Professional, Corporate
4. Debtor and Committee of Creditors
5. Moratorium, Timeline & Resolution Plan

#### **Emerging Dimensions under IBC (3 sessions)**

1. Cross Border Insolvency
2. Group Insolvency
3. Individual Insolvency

#### **Valuation (5 sessions)**

1. Concept and Process
2. Methods and Techniques of Valuation
3. Forensic Audit and Due Diligence
4. Concept and Objectives
5. Techniques and Approaches of Forensic Audit
6. Asset tracing
7. Due diligence on Resolution applicants

#### **Court Craft (1 session)**

1. Understanding the nature and grounds for various applications
2. Drafting of affidavits and Legal Documents
3. Drafting invitation for expression of interest